



*Young Tax Lawyers
of the
State Bar of California
Taxation Section*

Silicon Valley Chapter

**ARE YOU A TAX LAWYER OR ASPIRING TAX LAWYER INTERESTED IN
DISCUSSING RECENT DEVELOPMENTS IN TAX LAW?**

The Silicon Valley Chapter of the Young Tax Lawyers of the California State Bar Taxation Section will be hosting its quarterly meeting on Wednesday, February 8, 2012, from 12:00pm to 1:00pm in Bannan Hall, Room 139, at Santa Clara University, which is located at 500 El Camino Real, Santa Clara, CA 95053. All those interested, including tax students, accounting students, CPAs and tax attorneys, are encouraged to attend. Lunch is provided. **Please RSVP on or before February 1, 2012** to julie@wannlaw.com or mvarrela@hopkinscarley.com.

Agenda:

Estate Planning Opportunities with Discounting

presented by Ori Bash, ASA of Pluris Valuation Advisors LLC

Mr. Bash's presentation will provide an in-depth look at current estate planning opportunities for a variety of asset classes, securities, and corporate structures. His discussion will also include a review of the major valuation tax court cases of 2011, as well as case studies covering valuation discounts.

Ori Bash, ASA, Vice President of Pluris Valuation Advisors LLC, heads up Pluris' San Francisco office. Mr. Bash's valuation clients range from high-net-worth families and family-owned businesses to public companies, and he is particularly experienced in providing valuations for financial reporting as well as for estate and gift tax purposes. Prior to joining Pluris, Mr. Bash served as Assistant Vice President at FMV Opinions, a California-based business valuation firm specializing in valuations for estate planning transactions and estate tax returns. Mr. Bash has earned the Accredited Senior Appraiser (ASA) designation from the American Society of Appraisers. He graduated with an MBA in finance from the University of Chicago and a B.S. in Business Administration from the University of California, Berkeley.

For more information or to join the Silicon Valley Chapter of the Young Tax Lawyers, please contact:

Co-Chair: Julie Wann: (408) 459-9266 or julie@wannlaw.com

Co-Chair: Michael Varela: (408) 286-9800 or mvarrela@hopkinscarley.com

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PLEASE FORWARD THIS FLYER TO ANYONE WHO MAY BE INTERESTED